

**A RESOLUTION
BY FINANCE/ EXECUTIVE COMMITTEE**

A RESOLUTION AUTHORIZING THE CHIEF FINANCIAL OFFICER TO ISSUE A REFUND TO RUBICON GROUP INC., IN AN AMOUNT NOT TO EXCEED ELEVEN THOUSAND FOUR HUNDRED DOLLARS AND FOUR CENTS (\$11,400.04) FOR AN OVERPAYMENT OF BUSINESS LICENSE FEES; ALL FUNDS SHALL BE CHARGED TO AND PAID FROM FUND, DEPARTMENT ORGANIZATION AND ACCOUNT 1001 (GENERAL FUND), 200307 (NDP UNALLOCATED CITY WIDE EMPLOYEE EXPENSES), 5730012 (REFUNDS); AND FOR OTHER PURPOSES.

WHEREAS, Rubicon Group Inc., has paid local occupational (business) taxes from 2005 through 2008 in the amount of Eleven Thousand Four Hundred Dollars and Four Cents (\$11,400.04); and,

WHEREAS, Rubicon Group Inc., is exempt from the assessment of business taxes on revenue generated outside the State of Georgia and is requesting a refund in the amount of Eleven Thousand Four Hundred Dollars and Four Cents (\$11,400.04); and

WHEREAS, Rubicon Group Inc., has submitted supporting documents to the Office of Revenue to substantiate its claim; and

WHEREAS, the Office of Revenue investigated the claim and has determined that Rubicon Group Inc., is entitled to a refund in an amount not to exceed Eleven Thousand Four Hundred Dollars and Four Cents (\$11,400.04), for the collection arising from an overpayment of business license fees.

THE CITY COUNCIL OF THE CITY OF ATLANTA, GEORGIA, HEREBY RESOLVES, that the Chief Financial Officer is hereby directed to issue a refund to Rubicon Group Inc., in an amount not to Eleven Thousand Four Hundred Dollars and Four Cents (\$11,400.04), for the collection arising from an overpayment of business license fees.

BE IT FURTHER RESOLVED, that said refund shall be charged to and paid from Fund, Department Organization and Account number 1001 (General Fund) 200301 (NDP Unallocated Citywide Employee Expenses), 5730012 (Refunds).

CITY OF ATLANTA
DEPARTMENT OF FINANCE
LICENSE DIVISION
55 Trinity Ave., S.W.
Suite 1350
Atlanta, Georgia 30335-0317
Fax 404.658.7465

Dear

In order to correct your Business License Record, it will be necessary for you to submit an amended Application on your actual gross volume of revenue and number of employees for the period of time operated in the year in question. Use separate form for each year (limited to current year's estimate and two previous years.)

Please complete the following form in its entirety and mail to us at the above address.

An Amended Application

License Number 090628268 year to be amended: 2005

The Rubicon Group, Inc. 101 Marietta St. Ste 3525 Atlanta, GA 30303
Business Name Business Location Address

Dollar Volume to be amended to: \$ 104,993.00 → 2005 Actual Revenue

Employees to be amended to: 22

Give reason for this request: We accidentally reported total Company
gross revenue instead of only Georgia revenue

Mailing Address: same

MW Helt
Applicant's Signature

Michael W. Helt
(Name)

same as above
(Street Address)

Sworn to and subscribed before me this the _____ day of _____ (City) (State)
2

Current Telephone No: () _____

Notary Public,

ACH 9/10/08

Please return to: _____
Name

CITY OF ATLANTA
DEPARTMENT OF FINANCE
LICENSE DIVISION
55 Trinity Ave., S.W.
Suite 1350
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An Amended Application

License Number 09062846B year to be amended: 2007

The Robison Group, Inc. 101 Marietta St Ste 3525 Atlanta GA
Business Name Business Location Address 30343

Dollar Volume to be amended to: \$ 230 430 .00

Employees to be amended to: 26

Give reason for this request: Reported incorrect amount

Mailing Address:

Michael W. Halloran
Applicant's Signature

Michael W. Halloran

(Name)

511 E

(Street Address)

Sworn to and subscribed before me this the _____ day of _____ (City) (State)

2

Current Telephone No: () _____

Notary Public,

AKA 9/10/08

Please return to: _____
Name

BUSINESS TAX DIVISION

REFUND REQUEST APPROVAL

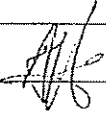
ACCOUNT # & TYPE: 090628 LGB

BUSINESS NAME The Rubicon Group Inc

REFUND REQUESTED \$11,400.04

Mailing Address: 101 Marietta Street Suite#3525
Atlanta, GA 30303

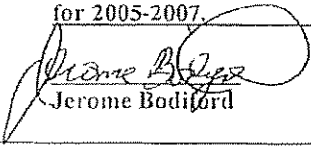
SSN/FEIN 58-2444886

CONFIRMED BY: ALICE C. HUGHES 

DATE: September 17, 2008

EXPLANATION Customer reported revenue generated outside the state for Ga
for 2005-2007.

APPROVED BY


Jerome Bodiford

Gary Donaldson

To Be Completed by Processor Only

DATE SENT TO ACCOUNTS PAYABLE: _____

CHECK DATE & NUMBER: _____

COMPLETED, COPIED & FILED: _____
Copies given upon request only

CITY OF ATLANTA
DEPARTMENT OF FINANCE
LICENSE DIVISION
55 Trinity Ave., S.W.
Suite 1350
Atlanta, Georgia 30335-0317
Fax 404.658.7465

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Please complete the following form in its entirety and mail to us at the above address.

An Amended Application

License Number D906286B year to be amended: 2006

The Fusion Group, Inc. 101 Marietta St. Ste. 3525 Atlanta, GA 30363
Business Name Business Location Address

Dollar Volume to be amended to: \$ 187,688 .00

Employees to be amended to: 21

Give reason for this request: Reported incorrect amount

Mailing Address:

M. W. Hall
Applicant's Signature

Michael W. Hall

(Name)

Same

(Street Address)

Sworn to and subscribed before me this the _____ day of _____ (City) (State)

2

Current Telephone No: () _____

Notary Public,

Please return to: _____
Name

WCH 9/10/08

(A) Passport - PASSPORT

September 17, 2008, 16:42:32

BLA244

BUSINESS LICENSE INFORMATION SYSTEM

DATE: 09/17/08

BILLING

TIME: 16:41:54

BILL/ACCOUNT SUMMARY INQUIRY

LICENSE/TAX NO.: 090628 LGB BUSINESS NAME: THE RUBICON GROUP, INC
ACCOUNT STATUS: R C START DATE: 2001-07-15 END DATE:
LOCATION ADDRESS: 101 MARIETTA ST NW
ATLANTA GA 30303 -

| COMPONENT INFORMATION | BILL | Bill | BILL DUE | BALANCE |
|---------------------------|--|---------------|-------------------|--------------|
| RPT. DATE: 2008-01-01 | NO | DATE | DATE | DUE 7/8/9 |
| FILE DATE: 2008-03-26 | ----- | ----- | ----- | ----- |
| COMP. NO.: 000988851 | 947054 | 2008-09-12 | 2008-10-15 | -\$11,400.04 |
| COMP. TYPE: DAT | | | | |
| CLASS: 5 | | | | |
| SIC CODE: 7372 | REMIT | REMIT RELATED | DATE | REMIT |
| SIC DESC: DATA PROC SOFTW | NO | TYPE | REMIT NO. ENTERED | AMOUNT 10/11 |
| NO. EMPLS.: 26 | ----- | ----- | ----- | ----- |
| VOLUME: \$230,430.00 | 487911 | PAY | 487911 2006-03-06 | -\$9917.56 |
| 4/5 | | | | |
| | CURRENT ACCOUNT BALANCE = -\$11,400.04 | | | |

1=HELP 2= 3=PREV SCRN 4=COMP FRWD 5=COMP BKWD 6=MEMO LOG
7=BILL FRWD 8=BILL BKWD 9=DSPLY BILL 10=REMT FRWD 11=REMT Bkwd 12=PREV MENU

(A) Passport - PASSPORT

September 17, 2008, 16:44:33

BLA188

ACCOUNT INFORMATION INQUIRY

09/17/08 16:43:53

LIC/TAX NO.: 090628 LGB BUSINESS NAME: THE RUBICON GROUP, INC
ACCT STATUS: R C NONP: NO TYPE/FEI/STI: CORPORATE
PRIMARY SIC: 7372 DATA PROC SOFTWARE MFG/SALES 5 START DATE: 2001-07-15
LIC ISSUED : 2008-04-11 PRG WKBAL: -\$11,400.04 END DATE:
VALID FROM: 2008-01-01 TO 2008-12-31 PRINTED: 2008-04-11 CREATED : 2001-09-20

LOC ADDRESS: 101 MARIETTA ST NW STE 3525 ATLANTA GA 30303
LOC IN OUT: I LOCAT PHONE: 678 553-1940
EMERGENCY CONTACT: MIKE HALLORAN EMERGENCY PHONE 678 916-4973
EMAIL:
MAIL ADDRSS: 101 MARIETTA ST NW STE 3525 ATLANTA GA 30303
MAIL ATTN:
NAME OF LOC: PIN: 664053 ACCT PHONE: 678 553-1940
RETURN MAIL: DATE RETURNED:

AGENT NAME: PHONE:
ADDRESS:
CORPORATION: THE RUBICON GROUP, INC PHONE:
ADDRESS: 1100 SPRING ST NW STE 640 ATLANTA GA 30309
RECORD SUCCESSFULLY FOUND
1=HELP 2=SIC CODES 3=PRV SCRN 4=DBA 5=PERMITS
7=ADJUSTMENT 8=PRINCIPAL 9=BILL SUMMARY 12=PRV MENU

Part II: Legislative White Paper: (This portion of the Legislative Request Form will be shared with City Council members and staff)

A. To be completed by Legislative Counsel:

Committee of Purview: Department of Finance

Caption: A RESOLUTION AUTHORIZING THE CHIEF FINANCIAL OFFICER TO ISSUE A REFUND TO RUBICON GROUP INC., IN AN AMOUNT NOT TO EXCEED ELEVEN THOUSAND FOUR HUNDRED DOLLARS AND FOUR CENTS ((\$11,400.04) FOR AN OVERPAYMENT OF BUSINESS LICENSE FEES; ALL FUNDS SHALL BE CHARGED TO AND PAID FROM FUND, DEPARTMENT ORGANIZATION AND ACCOUNT NUMBER FUND ACCOUNT CENTER 1001 (GENERAL FUND), 200307 (NDP UNALLOCATED CITY WIDE EMPLOYEE EXPENSES), 5730012 (REFUNDS); AND FOR OTHER PURPOSES.

Council Meeting Date: October 28,-29, 2008

Requesting Dept.: Department of Finance

B. To be completed by the department :

1. Please provide a summary of the purpose of this legislation (Justification Statement).

Example: The purpose of this legislation is to anticipate funds from a local assistance grant to purchase child safety seats.

The purpose of this legislation is to refund business tax fees, paid in error.

2. Please provide background information regarding this legislation.

Example: The task force of homelessness conducted a study regarding homelessness, its impact and consequences on the City. This resolution reflects the Mayor's desire to open a twenty-four hour center that will respond to the needs of the homelessness in Atlanta.

The Rubicon Group, Inc. erroneously reported and paid Business Tax Fees on revenue generated outside the state from 2005 through 2008; and is requesting a refund in the amount of \$11,400.04.

3. If Applicable/Known:

(a) **Contract Type (e.g. Professional Services, Construction Agreement, etc):** N/A

(b) **Source Selection:** N/A

(c) **Bids/Proposals Due:** N/A

(d) **Invitations Issued:** N/A

- (e) Number of Bids: N/A
- (f) Proposals Received: N/A
- (g) Bidders/Proponents: N/A
- (h) Term of Contract: N/A

4. Fund Account Center: 1001 (General Fund), 200301 (NDP Unallocated - Citywide Employee Expenses), 5730012 (Refunds)

5. Source of Funds: *Example: Local Assistance Grant*

6. Fiscal Impact: This legislation will result in a reduction, in the amount of \$11,400.04 to 1001 (General Fund), 200301 (NDP Unallocated-Citywide Employee Expenses), 5730012 (Refunds).

Example: This legislation will result in a reduction in the amount of _____ to Fund Account Center Number _____.

7. Method of Cost Recovery: N/A

Examples:

- a. Revenues generated from the permits required under this legislation will be used to fund the personnel needed to carry out the permitting process.*
- b. Money obtained from a local assistance grant will be used to cover the costs of this Summer Food Program.*

This Legislative Request Form Was Prepared By: Jerome Bodiford, Finance Department x6431, submitted by LaShawn Gardiner, x6449.

TRANSMITTAL FORM FOR LEGISLATION

TO: MAYOR'S OFFICE

ATTN: GREG PRIDGEON

Dept.'s Legislative Liaison: LaShawn Gardiner

Contact Number: (404) 330-6449

Originating Department: Department of Finance


Committee(s) of Purview: Finance/Executive

Chief of Staff Deadline: Oct. 15, 2008

Anticipated Committee Meeting Date(s): Oct. 29, 2008

Anticipated Full Council Date: Nov. 3, 2008

Legislative Counsel's Signature: Jack Tilson

Commissioner Signature: 

Chief Procurement Officer Signature: _____

CAPTION

A RESOLUTION AUTHORIZING THE CHIEF FINANCIAL OFFICER TO ISSUE A REFUND TO RUBICON GROUP INC., IN AN AMOUNT NOT TO EXCEED ELEVEN THOUSAND FOUR HUNDRED DOLLARS AND FOUR CENTS (\$11,400.04) FOR AN OVERPAYMENT OF BUSINESS LICENSE FEES; ALL FUNDS SHALL BE CHARGED TO AND PAID FROM FUND, DEPARTMENT ORGANIZATION AND ACCOUNT 1001 (GENERAL FUND), 200307(NDP UNALLOCATED CITY WIDE EMPLOYEE EXPENSES), 5730012 (REFUNDS); AND FOR OTHER PURPOSES.

FINANCIAL IMPACT (if any):

Mayor's Staff Only

Received by CPO: _____ Received by LC from CPO: _____
(date) (date)

Received by Mayor's Office: 10/15/08  Reviewed by: 
(date) (date)

Submitted to Council: _____
(date)